



Alkiviades David <filmonpersonal@gmail.com>

RE: Draft Nominated Trust - Harmonia Trust - for your review

1 message

Trenton, Jason P. <JTrenton@venable.com>

Fri, Jun 8, 2018 at 3:46 PM

To: Ryan Rudolph <ryan.rudolph@oesch-rudolph.com>

Cc: Dennis Ito <dito@eigllp.com>, Alkiviades David <filmonpersonal@gmail.com>, "Lurie, Jonathan C." <JLurie@venable.com>, "Takeuchi Wanlass, Amy" <AKTakeuchiWanlass@venable.com>

Hi Ryan,

Please see attached draft Harmonia Trust for your review and approval. Note, we listed you as the initial trust protector in order to make this trust a foreign trust for U.S. tax purposes until it receives the funds from Sub-Trust D. As soon as the Harmonia Trust has received the funds, you should resign as protector. See attached draft resignation, also for your review and approval.

Note, this trust is also currently being reviewed by Bridgeford Trust Company and we will let you know if they have any substantive changes.

Also, note that time is of the essence as we would like to complete the funding of Harmonia Trust from Sub Trust D by June 15th. Therefore, please review and approve the trust at your earliest opportunity.

Please do not hesitate to contact me with any questions or concerns.

Best regards,

Jason

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From: Ryan Rudolph [mailto:ryan.rudolph@oesch-rudolph.com]
Sent: Friday, June 08, 2018 9:09 AM
To: Trenton, Jason P. <JTrenton@Venable.com>
Cc: Dennis Ito <dito@eigllp.com>; Alkiviades David <filmonpersonal@gmail.com>; Lurie, Jonathan C. <JLurie@Venable.com>; Takeuchi Wanlass, Amy <AKTakeuchiWanlass@Venable.com>
Subject: Re: Draft Nominated Trust - Harmonia Trust - where to send for review

Dear Jason

I am the primary contact, I will forward it to my fellow directors.

Best regards

Ryan

Am 08.06.2018 um 15:58 schrieb Trenton, Jason P. <JTrenton@Venable.com>:

Hi Dennis and Ryan,

We plan to have a draft Nominated Trust (called Harmonia Trust) ready for review shortly. Can you please let us know the appropriate contact person (I assume at Truad Verwaltungs AG) who can review and approve our trust for receiving the Credit Suisse funds?

Thank you,

Jason

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2 attachments

 **20672739-v1-IRREVOC -The Harmonia Trust (SD) (Pot Trust) (SPE).DOCX**
71K

 **20706863-v1-RESIGNATION of Protector - Harmonia Trust.DOC**
47K