

PRIVATE PLACEMENT MEMORANDUM

Altadena Resilience Infrastructure LLC

Confidential – For Accredited Investors Only

1. Executive Summary

Altadena Resilience Infrastructure LLC (the “Company”) is a privately financed resilience engineering platform focused on wildfire-impacted land restoration and green economic activation in East Altadena, California. Revenue is generated through tiered remediation engineering contracts, installation services, irrigation upgrades, and urban agriculture activation services. The Company does not rely on speculative carbon pricing for financial viability.

2. The Offering

Issuer	Altadena Resilience Infrastructure LLC
Securities	Class A Preferred Membership Interests
Offering Size	Up to \$5,000,000
Minimum Investment	\$100,000 (subject to adjustment)
Investor Eligibility	Accredited Investors Only

Use of Proceeds

- Working capital for soil import and blending
- Contractor mobilization and engineering costs
- Insurance and bonding
- Compliance and regulatory oversight
- Administrative infrastructure and expansion capital

3. Business Model

The Company contracts directly with participating homeowners on a voluntary basis. Tiered remediation pricing includes Standard Resilience (\$50,000 baseline), Moderate Engineering (\$65,000–\$75,000), and Severe Remediation (\$85,000–\$120,000). Imported amendment is landed at approximately \$500 per ton, with no embedded profit. Profitability is derived from service-layer engineering and installation margins.

4. Financial Projections (Illustrative)

5-Year Revenue (1,000 homes)	\$66,000,000
Estimated Gross Profit	\$18,500,000
Estimated Net Operating Profit	\$14,000,000
Target IRR (Non-Guaranteed)	18% – 28%

5. Risk Factors

- Regulatory compliance risks
- Construction and execution risk
- Adoption rate variability
- Environmental and weather risks
- Insurance market uncertainty
- Capital market volatility
- Illiquidity of investment
- Potential loss of entire investment

6. Regulatory Compliance

This Offering is made pursuant to Regulation D under the Securities Act of 1933. The securities have not been registered with the Securities and Exchange Commission. This Offering is not endorsed by any municipal authority and carries no public guarantee.

Conclusion

The Altadena Resilience Infrastructure platform is structured as a scalable, engineering-driven resilience initiative designed to deliver measurable environmental impact and sustainable economic returns, subject to the risks described herein.