

SOFOS Law Firm

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BEFORE ANY COMPETENT COURT OR AUTHORITY AND BEFORE
MULTI-MEMBER COURT OF FIRST INSTANCE OF ATHENS
EXTRAJUDICIAL DECLARATION - WITH RESERVATION OF RIGHTS

Dimitra Fanny David, resident Nea Erthraia, Attiki, Chimaras Street Nr 5, Greece

TO

1. **Dani Peretz**, temporary resident of Switzerland, Founex, Route de Céligny 10 1297, Founex.
2. **Alexia David**, temporary resident of Switzerland, Founex, Route de Céligny 10 1297, Founex.

Notified to: Rémi Sacerdote, Attorney-of-Law, Partner of Kellerhals Carrard Geneva, resident of Geneva, Rue François-Bellot, 6 CH-1206 Genf, Tel. +41 58 200 32 00

Athens, 14.1.2025

I have recently been informed about the announcement, referring to an acquisition of Lisi Group Ltd., a Bermuda company listed on the Hong Kong Stock Exchange, with the Company EMERALD GLOBAL, a Bermuda Company owned by Emerald Luxembourg, and MANUKURA (CMCI) Limited ("The Subscriber"), aiming a capital increase in Lisi Group Ltd ("The Company").

According to the said announcement, on 15 September 2024 Lisi Group LTD entered into a Subscription Agreement with the Subscriber pursuant to which the Company has conditionally agreed to allot and issue to the Subscriber, and the Subscriber has conditionally agreed to subscribe for, an aggregate of 800,000,000 Subscription Share under General Mandate.

You are also aware that a lawsuit has been filed against you for damages in tort. I was surprised to learn about the allegations in the written proposals of the second of you, which stated that the loan of EUR 12,000,000 granted by me to Willfull Company was not a loan, but an investment!

As you are well aware, the UK-based company Willful Holdings Ltd, owned by both of you, has already been dissolved as of February 2024.

I have executed as Lender a loan agreement of an amount of 12,000,000 Euros (of which 1.000.000 only has been repaid) with the Company Willful Holdings Ltd, but the amount of 11.000.000 Euros was never repaid until today. My witness to the court Mrs Shulamit Salant, who testified by Affidavit, states in her Affidavit no. 2563/18.10.2024 that she signed loan agreements, in accordance with the instructions and orders of Dani Peretz, therefore confirming that it was indeed a loan. Furthermore, my witness to the court Mr Hachim Badji, in his Affidavit no. 2068/22.10.2024, similarly confirms that it was a loan and not an investment at all, since he even stated "...especially when Dani sent me twice to meet with Dimitra's lawyer in Geneva, who explained to me that Demetra was owed 11 million dollars. The lawyer wondered how the Willful group would return this money?" Therefore, all parties were talking about a RETURN OF MONEY - therefore a loan - and not a return of profits (from an investment participation).

Additionally, you are aware that I have filed the criminal complaint under file number E23-351 against the first of you, for attempted fraud in court, specifically during the discussion of the application for interim measures on which the above decision was issued and criminal proceedings have already been brought against the first of you, for attempted criminal fraud in the Court and the case is awaiting by the Investigating Judge as evidenced by the criminal case progress CERTIFICATE



of First Instance Prosecutor's Office of Chalkida. The progress of the criminal proceedings at this stage constitutes proof that my criminal complaint is well-founded and that there are serious indications of criminal offenses.

My interests are infringed by this merger, as we are already currently in litigation before the Greek courts, and while you know that you owe me 11,000,000 Euros plus interest plus expenses which you have clearly admitted in your written submissions, you still refuse to repay, instead you are «redirecting» this money to further «investments», causing intentionally further damages to me and my interests by making my claim unsecure.

The above conduct, namely the transfer of funds to other companies, such as Lisi Group Ltd as it has recently come to my knowledge in this case, while there is an overdue and receivable debt to me, amounting to 11.000.000 Euros, establishes your responsibility for the offense of misrepresenting and abusing creditors by intention.

FOR THOSE REASONS

and with express reservation of all my legal rights

- I HEREBY REQUEST the return of the amount of EUR 11.000.000 with interest and expenses to my personal bank account, by 30/1/2025, *otherwise*

-I HEREBY DECLARE that I reserve the right to use all my legal rights in general to defend my legitimate interests before the Greek courts and the Hong Kong Stock Exchange Commission.

The competent Judicial bailiff is instructed to duly serve this document on the Athens Public Prosecutor on behalf of Dani Peretz, temporary resident of Switzerland, Founex, Route de Céligny 10 1297, Founex, on behalf of Alexia David, temporary resident of Switzerland, Founex, Route de Céligny 10 1297, Founex and on behalf of Rémi Sacerdote, Attorney-of-Law, Partner of Kellerhals Carrard Geneva, resident of Geneva, Rue François-Bellot, 6 CH-1206 Genf, Tel. +41 58 200 32 00, for their knowledge and for the legal consequences, copying the entire text of this document in the service report.

Athens, 14th January 2025

The out-of-court declarant



Dimitra Fanny David